



It's a Done Deal

\$50,000,000



ATM Program

Joint Lead Agent

SEPTEMBER 2023

## ROTH MKM acted as Lead Agent for Riley Exploration Permian, Inc. (NASDAQ:REPX) in its \$50 Million ATM Program

### For more information please contact:

#### Investment Banking

**Alexander Montano**  
Managing Director &  
Head of Energy  
Investment Banking  
(949) 720-5770  
[amontano@roth.com](mailto:amontano@roth.com)

**Otillia (Tillin) Chen**  
Director,  
Investment Banking  
(949) 720-5771  
[tchen@roth.com](mailto:tchen@roth.com)

**Dustin F. Cabrera**  
Vice President,  
Investment Banking  
(949) 720-7136  
[dcabrera@roth.com](mailto:dcabrera@roth.com)

Equity Capital Markets

### Transaction Information

Riley Exploration Permian, Inc. entered into an Equity Distribution Agreement (the "Sales Agreement") with Truist Securities, Inc., Janney Montgomery Scott LLC, and Roth Capital Partners, LLC, as sales agents (the "Agents"), pursuant to which the Company may offer and sell from time to time up to \$50,000,000 of shares of the Company's common stock, par value \$0.001 per share ("Shares"), through the Agents. The offer and sale of the Shares has been registered under the Securities Act of 1933, as amended (the "Securities Act"), pursuant to the Company's registration statement on Form S-3 (File No. 333-255104), dated April 7, 2021, as amended on May 6, 2021, that was declared effective by the Securities and Exchange Commission (the "Commission") on May 12, 2021. A prospectus supplement relating to the offering of the Shares was filed with the Commission on September 1, 2023.

ROTH MKM acted as lead agent for the offering.

### About Riley Permian Inc.

**Aaron Gurewitz**  
President & Head of  
Investment Banking  
(949) 720-5703  
[agurewitz@roth.com](mailto:agurewitz@roth.com)

**Nazan Akdeniz**  
COO & Managing Director,  
Equity Capital Markets  
(949) 720-5740  
[nakdeniz@roth.com](mailto:nakdeniz@roth.com)

**Lou Ellis**  
Managing Director,  
Equity Capital Markets  
(949) 720-5739  
[lellis@roth.com](mailto:lellis@roth.com)

Riley Permian is an independent oil and natural gas company focused on steadily growing its reserves, production and cash flow per share through the acquisition, exploration, development and production of oil, natural gas, and natural gas liquids in the Permian Basin. For more information, please visit [www.rileypermian.com](http://www.rileypermian.com). (Source: Company Press Release | 9.5.23)

#### **About ROTH MKM**

ROTH MKM is a relationship-driven investment bank focused on serving growth companies and their investors. Our full-service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, ROTH MKM is a privately held, employee owned organization and maintains offices throughout the U.S. For more information on ROTH MKM, please visit [www.roth.com](http://www.roth.com).

---

[About Roth](#) | [Investment Banking](#) | [Capital Markets](#) | [Institutional Sales & Trading](#)  
[Research](#) | [Corporate Services](#) | [Corporate Access & Conferences](#) | [Press Room](#)

---

Date of Announcement: 9.8.23

The material, information and facts discussed in this announcement other than the information regarding ROTH MKM and its affiliates, are from sources believed to be reliable, but are in no way guaranteed to be complete or accurate. This announcement should not be used as a complete analysis of any companies, securities or topics discussed herein. Additional information is available upon request. This is not, however, an offer or solicitation of the securities discussed. Any opinions or estimates in this announcement are subject to change without notice. An investment in any security based on this announcement may involve risks and uncertainties that could cause actual results to differ materially from the forward-looking statements. Additionally, such investments may involve a high degree of risk and may not be suitable for all investors. No part of this announcement may be reproduced in any form without the express written permission of Roth. Copyright 2023.

**Roth Capital Partners, LLC**

888 San Clemente Drive, Newport Beach CA 92660 | Member SIPC/FINRA | [www.roth.com](http://www.roth.com)

