

It's a Done Deal

\$4,000,000



Registered Direct

Sole Placement Agent

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Roth Capital Partners Acted as Sole Placement Agent for Ontrak Inc. (Nasdaq:OTRK) in its \$4 Million Registered Direct

Transaction Information

Ontrak, Inc. (NASDAQ: OTRK) announced that it has closed its previously announced registered direct offering with institutional investors for the purchase and sale of shares of its common stock at a purchase price of \$0.80 per share. The per share purchase price was at-the-market in accordance with Nasdaq rules.

Roth Capital Partners acted as sole placement agent for the offering.

About Ontrak Inc.

Ontrak, Inc. is a leading artificial intelligence and telehealth-enabled healthcare company, whose mission is to help improve the health and save the lives of as many people as possible. Ontrak identifies, engages, activates and provides care pathways to treatment for the most vulnerable members of the behavioral health population who would otherwise fall through the cracks of the healthcare system. We engage individuals with anxiety, depression, substance use disorder and chronic disease through personalized care coaching and customized care pathways that help them receive the treatment and Senior Vice President (949) 720-5740 nakdeniz@roth.com

Lou Ellis Senior Vice President (949) 720-5739 Iellis@roth.com advocacy they need, despite the socio-economic, medical and health system barriers that exacerbate the severity of their comorbid illnesses. The company's integrated intervention platform uses artificial intelligence, predictive analytics and digital interfaces combined with dozens of care coach engagements to deliver improved member health, better healthcare system utilization, and durable outcomes and savings to healthcare payors. For further information about the Company, please visit www.ontrakhealth.com.(Source: Company Website 8.4.22)

About Roth Capital Partners

Roth Capital Partners, LLC (ROTH), is a relationship-driven investment bank focused on serving emerging growth companies and their investors. As a full-service investment bank, Roth provides capital raising, M&A advisory, analytical research, trading, marketmaking services and corporate access. Headquartered in Newport Beach, CA, Roth is privately-held and employee owned, and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

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