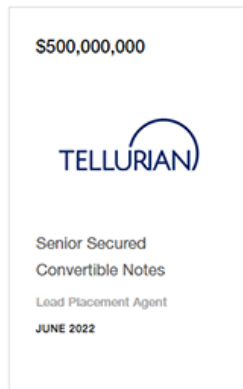




It's a Done Deal



Roth Capital Partners acted as Lead Placement Agent for Tellurian Inc. (NYSE:TELL) in its \$500 Million Senior Secured Convertible Notes

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Transaction Information

Tellurian Inc. ("Tellurian") (NYSE American: TELL) announced that it has executed definitive agreements to sell \$500 million principal amount of senior secured convertible notes, subject to customary closing conditions. The notes will bear interest at 6.0% per annum, expiring May 1, 2025, and will be convertible into shares of Tellurian common stock at an initial conversion price of \$5.724, subject to customary adjustments.

Roth Capital Partners acted as lead placement agent for the offering.

About Tellurian, Inc.

Tellurian is developing a portfolio of natural gas production, LNG marketing and trading, and infrastructure that includes an ~ 27.6 mtpa LNG export facility and an associated pipeline. Tellurian is based in Houston, Texas, and its common stock is listed on the NYSE American under the symbol "TELL". For more information, please visit www.Tellurianinc.com. (Source: Company Press Release | 6.1.22)

About Roth Capital Partners

Roth Capital Partners, LLC (ROTH), is a relationship-driven investment

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bank focused on serving emerging growth companies and their investors. As a full-service investment bank, Roth provides capital raising, M&A advisory, analytical research, trading, market-making services and corporate access. Headquartered in Newport Beach, CA, Roth is privately-held and employee owned, and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

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Date of Announcement: 6.10.22

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