



It's a Done Deal

\$30,995,000



Follow-On

Sole Manager

JUNE 2023

ROTH MKM Acted as Sole Manager for Biote Corp. (Nasdaq: BTMD) in its \$31 Million Follow-On

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Transaction Information

Biote Corp. (Nasdaq: BTMD), a leading provider of preventive health care through the delivery of personalized hormone therapy, has closed an underwritten public offering of 5,793,500 shares of its Class A common stock by one of its stockholders. The shares were sold at a public offering price of \$5.35 per share. The Company will not receive any of the proceeds from the sale of the shares offered by the selling stockholder.

ROTH MKM acted as sole manager for the offering.

About Biote Corp.

Biote is transforming healthy aging through innovative, personalized hormone optimization therapies delivered by Biote-certified medical providers. Biote trains practitioners how to identify and treat early indicators of hormone-related aging conditions, an underserved \$7 billion global market, providing affordable symptom relief for patients and driving clinic success for practitioners. For more information,

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please visit www.biote.com. (Source: Company Press Release | 6.5.23)

About ROTH MKM

ROTH MKM is a relationship-driven investment bank focused on serving growth companies and their investors. Our full-service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, ROTH MKM is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on ROTH MKM, please visit www.roth.com.

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