



It's a Done Deal

\$60,000,000



Credit Facility

Exclusive Financial Advisor

APRIL 2025

## Roth Capital Partners acted as Exclusive Financial Advisor for Asure Software, Inc. (NASDAQ: ASUR) in its \$60 Million Credit Facility

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### Transaction Information

Asure Software, Inc. (NASDAQ: ASUR), a provider of integrated software solutions, announced that it has entered into a significant financial agreement, securing a credit facility of up to \$60 million. The agreement, established with MidCap Financial, provides the company with an immediate \$20 million in funding, with the remaining \$40 million available until March 31, 2027.

Roth Capital Partners acted as exclusive financial advisor for the offering.

### About Asure Software, Inc.

Asure (NASDAQ: ASUR) provides cloud-based Human Capital Management (HCM) software solutions that assist organizations of all sizes in streamlining their HCM processes. Asure's suite of HCM solutions includes HR, payroll, time and attendance, benefits administration, payroll tax management, and talent management. The company's approach to HR compliance services incorporates AI technology to enhance scalability and efficiency while prioritizing client interactions. For more information on Asure Software, please visit [www.asuresoftware.com](http://www.asuresoftware.com). (Source: Company Press Release 03.25.25)

### About Roth Capital Partners

Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on Roth, please visit [www.roth.com](http://www.roth.com).

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