



It's a Done Deal

\$33,333,000



IPO

Sole Manager

MAY 2025

Roth Capital Partners acted as Sole Manager for OMS Energy Technologies, Inc. (NASDAQ: OMSE) in its recent \$33 Million Initial Public Offering

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Transaction Information

OMS Energy Technologies Inc. (the "OMS" or the "Company") (NASDAQ: OMSE), a growth-oriented manufacturer of surface wellhead systems and oil country tubular goods for the oil and gas industry, today announced the pricing of its initial public offering (the "Offering") of 3,703,704 ordinary shares, par value US\$0.0001 per share (the "Ordinary Shares"), at a public offering price of US\$9.00 per share, for a total base offering size of US\$33.3 million, assuming the underwriters do not exercise their option to purchase additional ordinary shares, before deducting underwriting discounts and other related expenses.

The Ordinary Shares began trading on the Nasdaq Capital Market (the "NASDAQ") on May 13 2025, under the ticker symbol "OMSE". The offering closed on May 14, 2025.

In addition, OMS has granted the underwriter a 45-day option from the date of the final prospectus to purchase up to 555,555 additional ordinary shares at the public offering price, less underwriting discounts and commissions.

Roth Capital Partners acted as sole manager for the offering.

About OMS Energy Technologies Inc.

OMS Energy Technologies Inc. (NASDAQ: OMSE) is a growth-oriented manufacturer of surface wellhead systems (SWS) and oil country tubular goods (OCTG) for the oil and gas industry. Serving both onshore and offshore exploration and production operators, OMS is a trusted supplier across six vital jurisdictions in the Asia Pacific, Middle Eastern and North African (MENA) regions. The Company's 11 strategically located manufacturing facilities in key markets ensure rapid response times, customized technical solutions and seamless adaptation to evolving production and logistics needs. Beyond its core SWS and OCTG offerings, OMS also provides premium threading services to maximize operational efficiency for its customers.

About Roth Capital Partners

Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full service platform provides capital raising, high impact equity research,

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macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

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