



It's a Done Deal

\$30,000,000



Registered Direct
Sole Placement Agent
AUGUST 2023

ROTH MKM Acted as Sole Placement Agent for Netlist, Inc. (OTCQB:NLST) in its \$30 Million Registered Direct Offering

For more information please contact:

Investment Banking

Jacob Frank
Managing Director,
Investment Banking
(949) 720-7135
jfrank@roth.com

Greg Kouvelas
Managing Director,
Investment Banking
(949) 720-5767
gkouvelas@roth.com

Ford Hanour
Vice President,
Investment Banking
(949) 720-7141
phanour@roth.com

Equity Capital Markets

Transaction Information

Netlist, Inc. (OTCQB:NLST), a pioneer in high performance memory technology, entered into a definitive securities purchase agreement for the purchase and sale of 11,111,112 shares of the Company's common stock and warrants to purchase 11,111,112 shares of common stock in a registered direct offering. The shares of common stock were sold at a purchase price of \$2.70 per share. The offering closed on August 17, 2023. The common stock warrants have an exercise price of \$3.20 per share, are immediately exercisable and will expire five years following the date of issuance.

ROTH MKM acted as sole placement agent for the offering.

About Netlist, Inc.

Netlist (OTCQB:NLST) is a leading innovator in memory and storage solutions, pushing the boundaries of technology to deliver unparalleled performance and reliability. With a rich portfolio of patented technologies, Netlist has consistently driven innovation in the

Aaron Gurewitz
President & Head of
Investment Banking
(949) 720-5703
agurewitz@roth.com

Nazan Akdeniz
COO & Managing Director,
Equity Capital Markets
(949) 720-5740
nakdeniz@roth.com

Lou Ellis
Managing Director,
Equity Capital Markets
(949) 720-5739
lellis@roth.com

field of cutting-edge enterprise memory and storage, empowering businesses and industries to thrive in the digital age. For more information about Netlist, please visit www.netlist.com. (Source: Company Press Release | 8.15.23)

About ROTH MKM

ROTH MKM is a relationship-driven investment bank focused on serving growth companies and their investors. Our full-service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, ROTH MKM is a privately held, employee-owned organization and maintains offices throughout the U.S. For more information on ROTH MKM, please visit www.roth.com.

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Roth Capital Partners, LLC

888 San Clemente Drive, Newport Beach CA 92660 | Member SIPC/FINRA | www.roth.com

