



It's a Done Deal

\$181,269,000



Follow-On

Co-Manager

DECEMBER 2024

Roth Capital Partners acted as Co-Manager for Solaris Energy Infrastructure, Inc. (NYSE: SEI) in its recent \$181 Million Follow-On Offering

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Transaction Information

Solaris Energy Infrastructure, Inc. ("Solaris" or the "Company") (NYSE: SEI) announced the pricing of its underwritten public offering of 6,500,000 shares of its Class A common stock, par value \$0.01 per share ("Class A common stock"), at a public offering price of \$24.75 per share, for total net proceeds of approximately \$156 million. In connection with the offering, Yorktown Energy Partners X, L.P. ("Yorktown"), a selling stockholder of the Company, has granted the underwriters the option to purchase up to an additional 975,000 shares of Class A common stock (the "Option Shares") on the same terms and conditions within 30 days.

The Company intends to contribute all of the net proceeds it receives from the offering to Solaris Energy Infrastructure, LLC ("Solaris LLC") in exchange for a number of Solaris LLC membership units equal to the number of shares of Class A common stock issued in the offering. Solaris LLC will use the net proceeds to fund growth capital for additional power generation equipment, including new natural gas turbines and complementary "balance of plant" electrical equipment, to support customer activity. The Company will not receive any proceeds from the sale of the Option Shares offered by Yorktown.

Roth Capital Partners acted as co-manager for the offering.

About Solaris Energy Infrastructure, Inc.

Solaris Energy Infrastructure, Inc. (NYSE:SEI) provides scalable equipment-based solutions for use in distributed power generation as well as the management of raw materials used in the completion of oil and

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natural gas wells. Headquartered in Houston, Texas, Solaris serves multiple U.S. end markets, including energy, data centers, and other commercial and industrial sectors. For more information, visit www.solaris-energy.com. (Source: Company Press Release 12.10.24)

About Roth Capital Partners

Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

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