

\$15,500,000



Follow-On
Sole Manager
AUGUST 2022

Roth Capital Partners Acted as Sole Manager for Global Water Resources, Inc. (Nasdaq:GWRs) in its \$15.5 Million Follow-On

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Transaction Information

Global Water Resources, Inc. (NASDAQ: GWRs), a pureplay water resource management company, announced that it completed a public offering of 1,150,000 shares of its common stock at a previously disclosed price of \$13.50 per share, which includes 150,000 shares issued and sold to the underwriter who exercised in full its option to purchase additional shares of common stock. The gross proceeds to the company from the offering are approximately \$15.5 million before deducting underwriting discounts and commissions and estimated offering expenses payable by the company. The company anticipates using the net proceeds from the offering to fund acquisitions and for working capital and other general corporate purposes.

Roth Capital Partners acted as sole manager for the offering.

About Global Water Resources, Inc.

Global Water Resources, Inc. is a leading water resource management company that owns and operates 25 systems which provide water, wastewater, and recycled water services. The company's service areas

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are located primarily in growth corridors around metropolitan Phoenix. The company recycles nearly 1 billion gallons of water annually. For further information about the Company, please visit

www.gwresources.com (Source: Company Website 8.1.22)

About Roth Capital Partners

Roth Capital Partners, LLC (ROTH), is a relationship-driven investment bank focused on serving emerging growth companies and their investors. As a full-service investment bank, Roth provides capital raising, M&A advisory, analytical research, trading, market-making services and corporate access. Headquartered in Newport Beach, CA, Roth is privately-held and employee owned, and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

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