



It's a Done Deal



has been acquired by



M&A Advisory

Financial Advisor

AUGUST 2023

ROTH MKM acted as Financial Advisor to SafePointe on its Acquisition by SoundThinking (NASDAQ: SSTI)

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Transaction Information

SoundThinking, Inc. (Nasdaq: SSTI) (formerly ShotSpotter, Inc.), a leading public safety technology company that combines data-driven solutions and strategic advisory services for law enforcement and community assistance groups, acquired SafePointe, LLC (SafePointe), an innovator in intelligent weapons detection technology, on August 18, 2023.

ROTH MKM acted as financial advisor to SafePointe in its acquisition by SoundThinking.

About SoundThinking, Inc.

SoundThinking, Inc. (Nasdaq: SSTI) is a leading public safety technology company that combines data-driven solutions and services for law enforcement, civic leadership, and community assistance groups to drive more efficient, effective, and equitable public safety outcomes. Our SafetySmart™ platform includes ShotSpotter®, the leading acoustic gunshot detection system, CrimeTracer™, the

foremost law enforcement search engine, CaseBuilder™, a one-stop investigation management system, and ResourceRouter™, software that directs patrol and community anti-violence resources to help maximize their impact. SoundThinking products and technologies are used by more than 200 customers and 2000+ agencies worldwide and has been designated a Great Place to Work® Company. For more information, please visit www.soundthinking.com. (Source: Company Press Release | 8.22.23)

About Safepointe

SafePointe specializes in intelligent weapons detection technology developed with strong roots in U.S. military defense programs. Its team has more than a decade of experience in developing, fielding, and monitoring perimeter and route security in the most challenging environments in the world. Unlike bulky legacy metal detectors, SafePointe's AI-based solution is designed for high-traffic environments that require highly secure, frictionless access in a low-profile form factor. SafePointe's systems have been installed in workplaces, museums, schools, casinos, financial institutions and hospitals that rely on SafePointe to field, monitor and screen on-premises security concerns. For more information, please visit www.soundthinking.com. (Source: Company Press Release | 8.22.23)

About ROTH MKM

ROTH MKM is a relationship-driven investment bank focused on serving growth companies and their investors. Our full-service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, ROTH MKM is a privately held, employee owned organization and maintains offices throughout the U.S. For more information on ROTH MKM, please visit www.roth.com.

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