



It's a Done Deal

\$230,000,000

Jackson Acquisition
Company II

IPO

Sole Manager

DECEMBER 2024

Roth Capital Partners acted as Sole Manager for Jackson Acquisition Company II (NYSE: JACS.U) in its \$230 Million IPO

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Transaction Information

Jackson Acquisition Company II (the "Company") announced the closing of its initial public offering of 23,000,000 units at \$10.00 per unit. The offering size reflects the full exercise of the underwriter's over-allotment option. The units began trading on the New York Stock Exchange (the "NYSE") under the ticker symbol "JACS.U" on December 10, 2024. Each unit consists of one Class A ordinary share and one right to receive one-tenth (1/10) of a Class A ordinary share upon the consummation of an initial business combination. Once the securities comprising the units begin separate trading, the Class A ordinary shares and rights are expected to be listed on the NYSE under the symbols "JACS" and "JACS.R," respectively.

Roth Capital Partners acted as the sole manager for the offering.

About Jackson Acquisition Company II

The Company, led by Chairman of the Board of Directors and Chief Executive Officer Richard L. Jackson, is a special purpose acquisition company formed for the purpose of effecting a merger, share exchange, asset acquisition, stock purchase, reorganization or similar business combination with one or more businesses. While the Company may pursue an initial business combination in any industry,

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the Company intends to concentrate its search on businesses with a focus on healthcare services, healthcare technology, or otherwise focused on the healthcare industry. (Source: Company Press Release 12.11.24)

About Roth Capital Partners

Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

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