



It's a Done Deal

\$11,500,000



Follow-On

Sole Book-Running Manager

OCTOBER 2023

ROTH MKM acted as Sole Book-Running Manager for Genasys Inc. (NASDAQ: GNSS) in its \$11.5 Million Follow-On

For more information please contact:

Investment Banking

David Enzer
Managing Director,
Investment Banking
(310) 445-5868
denzer@roth.com

Robert Reid
Director,
Investment Banking
(949) 720-7146
rreid@roth.com

Equity Capital Markets

Aaron Gurewitz
President & Head of
Investment Banking
(949) 720-5703
agurewitz@roth.com

Nazan Akdeniz

Transaction Information

Genasys Inc. (“Genasys” or the “Company”) (NASDAQ: GNSS), the leader in Protective Communications solutions, closed on its previously announced underwritten public offering of 5,750,000 shares of its common stock at a public offering price of \$2.00 per share of common stock, which includes the full exercise of the underwriters’ option to purchase 750,000 additional shares of common stock to cover over-allotments. The Company received gross proceeds of approximately \$11.5 million from the offering, before underwriting discounts and commissions and offering expenses.

ROTH MKM acted as sole book-running manager for the offering.

About Genasys Inc.

Genasys Inc. (NASDAQ: GNSS) is the global leader in Protective Communications Solutions and Systems, designed around one premise: ensuring organizations and public safety agencies are “Ready when it matters™.” The company provides the Genasys Protect platform, the most comprehensive portfolio of preparedness,

COO &
Managing Director
Equity Capital Markets
(949) 720-5740
nakdeniz@roth.com

Lou Ellis
Managing Director
Equity Capital Markets
(949) 720-5739
lellis@roth.com

response, and analytics software and systems, as well as Genasys Long Range Acoustic Devices (LRAD®) that deliver directed, audible voice messages with intelligible vocal clarity from close range to 5,500 meters. Genasys serves state and local governmental agencies, and education (SLED); enterprise organizations in critical sectors such as oil and gas, utilities, manufacturing, and automotive; and federal governments and the military. Genasys Protective Communications Solutions have diverse applications, including emergency warning and mass notification for public safety, critical event management for enterprise companies, de-escalation for defense and law enforcement, and automated detection of real-time threats like active shooters and severe weather. Today Genasys protects over 70 million people globally and is used in more than 100 countries, including more than 500 cities, counties, and states in the U.S. For further information about the Company, please visit www.Genasys.com. (Source: Company Press Release 10.5.23)

About ROTH MKM

ROTH MKM is a relationship-driven investment bank focused on serving growth companies and their investors. Our full service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, ROTH MKM is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

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Roth Capital Partners, LLC

888 San Clemente Drive, Newport Beach CA 92660 | Member SIPC/FINRA | www.roth.com

