

\$94,000,000

**CADRE**  
HOLDINGS

Follow-On  
Co-Manager  
JUNE 2022

## Roth Capital Partners Acted as Co-Manager for Cadre Holdings, Inc. (NYSE:CDRE) in its \$94 Million Follow-On

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### Transaction Information

Cadre Holdings, Inc. (NYSE:CDRE), a global leader in the manufacturing and distribution of safety and survivability equipment for first responders, has closed an underwritten public offering of 4,000,000 shares of its common stock, which includes 2,250,000 primary shares of common stock by the Company and 1,750,000 secondary shares of common stock by certain selling stockholders. The shares were sold at a public offering price of \$23.50 per share. The primary offering was upsized from the previously announced 1,750,000 shares. In addition, the Company has granted the underwriters a 30-day option to purchase up to an additional 600,000 shares of its common stock. The offering closed on June 14, 2022.

Cadre intends to use the net proceeds received from the offering to reduce outstanding indebtedness as well as for general corporate purposes. The selling stockholders will receive all of the net proceeds from the sale of shares of common stock sold by them in the offering.

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Roth Capital Partners acted as co-manager for the offering.

#### **About Cadre Holdings, Inc.**

Headquartered in Jacksonville, Florida, Cadre is a global leader in the manufacturing and distribution of safety and survivability products for first responders. Cadre's equipment provides critical protection to allow users to safely and securely perform their duties and protect those around them in hazardous or life-threatening situations. The Company's core products include body armor, explosive ordnance disposal equipment, and duty gear. Our highly engineered products are utilized by domestic and international first responders in state and local law enforcement, fire and rescue, explosive ordnance disposal, emergency medical technicians, as well as numerous federal agencies and foreign government agencies in 104 countries. Our key brands include Safariland® and Med-Eng®, amongst others. For more information, please visit [www.Cadre-Holdings.com](http://www.Cadre-Holdings.com). (Source: Company Press Release | 6.9.22)

#### **About Roth Capital Partners**

Roth Capital Partners, LLC (ROTH), is a relationship-driven investment bank focused on serving emerging growth companies and their investors. As a full-service investment bank, Roth provides capital raising, M&A advisory, analytical research, trading, market-making services and corporate access. Headquartered in Newport Beach, CA, Roth is privately-held and employee owned, and maintains offices throughout the U.S. For more information on Roth, please visit [www.roth.com](http://www.roth.com).

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