



It's a Done Deal

\$403,650,000



Follow-On

Co-Manager

JANUARY 2024

ROTH MKM acted as Co-Manager to Talos Energy, Inc. (NASDAQ: TALO) in its \$403 Million Follow-On

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Transaction Information

Talos Energy Inc. (“Talos” or the “Company”) (NYSE: TALO) today announced the closing of its underwritten public offering of 34,500,000 shares of its common stock, for total gross proceeds of approximately \$403.0 million. The transaction size represents the inclusion of an additional 4,500,000 shares of the Company’s common stock issued pursuant to the underwriters’ over-allotment option, which was exercised in full on January 18, 2024.

ROTH MKM acted as co-manager for the offering.

About Talos Energy

Talos Energy is a leading energy company focused on offshore oil and gas exploration and production as well as the development of future carbon capture and storage opportunities in the United States Gulf Coast, Gulf of Mexico and offshore Mexico.

We provide safe, reliable and responsible energy production that powers our world and delivers energy prosperity to modern life, while simultaneously applying our core skill sets to develop large-scale

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decarbonization projects to reduce industrial emissions. For more information, please visit www.talosenergy.com. (Source: Company Website | 1.22.24)

About ROTH MKM

ROTH MKM is a relationship-driven investment bank focused on serving growth companies and their investors. Our full-service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, ROTH MKM is a privately held, employee owned organization and maintains offices throughout the U.S. For more information on ROTH MKM, please visit www.roth.com.

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