



It's a Done Deal

\$345,000,000



Convertible Senior Notes

Co-Manager

AUGUST 2025

## Roth Capital Partners acted as Co-Manager for Intuitive Machines, Inc. (NASDAQ: LUNR) in its \$345 Million Convertible Senior Notes Transaction

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### Transaction Information

Intuitive Machines, Inc. (Nasdaq: LUNR), a leading space exploration, infrastructure, and services company, closed on its \$345.0 million aggregate principal amount of 2.500% convertible senior notes due 2030 (the "Notes") in a private offering (the "Notes Offering") sold to persons reasonably believed to be qualified institutional buyers pursuant to Rule 144A under the Securities Act of 1933, as amended (the "Securities Act"). The closing included gross proceeds of \$45.0 million from the exercise of the overallotment option. The Notes Offering closed on August 18, 2025, subject to customary closing conditions.

Roth Capital Partners acted as Co-Manager for the offering.

### About Intuitive Machines, Inc.

Intuitive Machines is a diversified space technology, infrastructure, and services company focused on fundamentally disrupting lunar access economics. In 2024, Intuitive Machines successfully soft-landed the Company's Nova-C class lunar lander, on the Moon, returning the United States to the lunar surface for the first time since 1972. In 2025, Intuitive Machines returned to the lunar south pole with a second lander. The Company's products and services are focused through three pillars of space commercialization: Delivery Services, Data Transmission Services, and Infrastructure as a Service. For more information, visit [intuitivemachines.com](https://intuitivemachines.com). (Source: Company Press Release 08.13.25)

### About Roth Capital Partners

Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment

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bank focused on serving growth companies and their investors. Our full service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on Roth, please visit [www.roth.com](http://www.roth.com).

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